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Likewise Group plc

Likewise Group plc hereby announces that the following securities have been admitted to the official list of The International Stock Exchange ("the Exchange") with effect from the time and date of this notice.

LIKEWISE GROUP plc - ISIN GB00BHNWH003

341,994 ordinary shares of £0.01 each at an issue price of £0.33 each.

As a result of this issue, the number of ordinary shares now admitted to listing on the Exchange has increased from 152,000,000 to 152,341,994.

For further information:

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